

EQUITY PROGRAM

INVESTMENT PROFILE	Joint venture equity, preferred equity and structured debt for value-add, opportunistic and distressed transactions	
INVESTMENT SIZE	\$5 - \$50 million	
CAPITAL	Up to 90% of the required equity	
ASSET CLASSES	<ul style="list-style-type: none"> ▪ Multifamily ▪ Office (CBD) ▪ Retail ▪ Industrial / Flex ▪ Hospitality (Select Service) 	<ul style="list-style-type: none"> ▪ Condominiums ▪ Land (Finished Lots) ▪ Parking Garages ▪ Other Special Situations
SITUATIONS	<ul style="list-style-type: none"> ▪ Value-Add ▪ Opportunistic ▪ Discounted Payoffs 	<ul style="list-style-type: none"> ▪ Note Financing ▪ Partnership Recapitalizations ▪ Other Special Situations
GEOGRAPHY	Nationwide	
PRICING	Adjusted to the risk profile of the transaction	
TERM	6 – 48 Months	
OTHER	<ul style="list-style-type: none"> ▪ In-house asset management ▪ Programmatic capital is available 	
ABOUT JCR CAPITAL	JCR Capital is a Denver-based commercial real estate finance company that provides capital solutions to middle market sponsors nationwide. JCR invests through a series of discretionary funds, co-investment vehicles and managed accounts.	
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