

EQUITY PROGRAM

INVESTMENT PROFILE	Joint venture equity, preferred equity and structured debt for value-add, opportunistic and distressed transactions
INVESTMENT SIZE	\$5 - \$50 million
CAPITAL	Up to 90% of the required equity
ASSET CLASSES	<ul style="list-style-type: none">▪ Multifamily▪ Office (CBD)▪ Retail▪ Industrial / Flex▪ Hospitality (Select Service)▪ Condominiums▪ Land (Finished Lots)▪ Parking Garages▪ Other Special Situations
SITUATIONS	<ul style="list-style-type: none">▪ Value-Add▪ Opportunistic▪ Discounted Payoffs▪ Note Financing▪ Partnership Recapitalizations▪ Other Special Situations
GEOGRAPHY	Nationwide
PRICING	Adjusted to the risk profile of the transaction
TERM	6 – 48 Months
OTHER	<ul style="list-style-type: none">▪ In-house asset management▪ Programmatic capital is available
ABOUT JCR CAPITAL	JCR Capital is a Denver-based commercial real estate finance company that provides capital solutions to middle market sponsors nationwide. JCR invests through a series of discretionary funds, co-investment vehicles and managed accounts.
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