

## EQUITY PROGRAM

<b>INVESTMENT PROFILE</b>	Joint venture equity, preferred equity and structured debt for value-add, opportunistic and distressed transactions	
<b>INVESTMENT SIZE</b>	\$5 - \$50 million	
<b>CAPITAL</b>	Up to 90% of the required equity	
<b>ASSET CLASSES</b>	<ul style="list-style-type: none"> <li>▪ Multifamily</li> <li>▪ Office (CBD)</li> <li>▪ Retail</li> <li>▪ Industrial / Flex</li> <li>▪ Hospitality (Select Service)</li> </ul>	<ul style="list-style-type: none"> <li>▪ Condominiums</li> <li>▪ Land (Finished Lots)</li> <li>▪ Parking Garages</li> <li>▪ Other Special Situations</li> </ul>
<b>SITUATIONS</b>	<ul style="list-style-type: none"> <li>▪ Value-Add</li> <li>▪ Opportunistic</li> <li>▪ Discounted Payoffs</li> </ul>	<ul style="list-style-type: none"> <li>▪ Note Financing</li> <li>▪ Partnership Recapitalizations</li> <li>▪ Other Special Situations</li> </ul>
<b>GEOGRAPHY</b>	Nationwide	
<b>PRICING</b>	Adjusted to the risk profile of the transaction	
<b>TERM</b>	6 – 60 Months	
<b>OTHER</b>	<ul style="list-style-type: none"> <li>▪ In-house asset management</li> <li>▪ Programmatic capital is available</li> </ul>	
<b>ABOUT JCR CAPITAL</b>	JCR Capital is a Denver-based commercial real estate finance company that provides capital solutions to middle market sponsors nationwide. JCR invests through a series of discretionary funds, co-investment vehicles and managed accounts.	
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