

NNN CONSTRUCTION FINANCING

INVESTMENT PROFILE	Programmatic financing for development of pre-leased, long-term, single-tenant NNN retail leases
FACILITY SIZE	Up to \$30 million
FINANCING	Up to 100% of land and construction costs; development fee deferred until payoff
RATE	10.0%-12.0%, depending on franchise and location, fully-accrued
PREPAYMENT	Flexible / No yield maintenance
GUARANTEE	Non-recourse to key principals except for bad-boy carve outs
GEOGRAPHY	Nationwide
ABOUT JCR CAPITAL	JCR Capital is a Denver-based commercial real estate finance company that provides capital solutions to middle market sponsors nationwide. JCR invests through a series of discretionary funds, co-investment vehicles and managed accounts.
CONTACT INFORMATION	Todd Tilzer Managing Director toddtilzer@jcrcapital.com 303-531-0214

www.jcrcapital.com

1225 17th Street, Suite 1660 | Denver, CO 80202