

# JCR | CAPITAL

## | EQUITY PROGRAM |

<b>INVESTMENT PROFILE</b>	Joint venture equity, preferred equity and structured debt for value-add, opportunistic and distressed transactions		
<b>INVESTMENT SIZE</b>	\$5-\$50 million		
<b>CAPITAL</b>	Up to 90% of required equity		
<b>ASSET CLASSES</b>	<ul style="list-style-type: none"><li>• Multifamily</li><li>• Office (CBD)</li><li>• Retail</li><li>• Industrial/Flex</li><li>• Hospitality (Select Service)</li><li>• Condominiums</li><li>• Land (Finished Lots)</li><li>• Parking Garages</li><li>• Other Special Situations</li></ul>		
<b>SITUATIONS</b>	<ul style="list-style-type: none"><li>• Value-Add</li><li>• Opportunistic</li><li>• Discounted Payoffs</li><li>• Note Financing</li><li>• Partnership Recapitalizations</li><li>• Other Special Situations</li></ul>		
<b>GEOGRAPHY</b>	Nationwide		
<b>PRICING</b>	Adjusted to the risk profile of the transaction		
<b>TERM</b>	6-60 Months		
<b>OTHER</b>	<ul style="list-style-type: none"><li>• In-house asset management</li><li>• Programmatic capital is available</li></ul>		
<b>ABOUT JCR CAPITAL</b>	JCR Capital is a Denver-based commercial real estate finance company that provides capital solutions to middle market sponsors nationwide. JCR invests through a series of discretionary funds, co-investment vehicles and managed accounts.		
<b>CONTACT INFORMATION</b>	<table><tr><td><b>Sam Isaacson</b> Managing Director SamIsaacson@JCRCapital.com 303.531.0215</td><td><b>Bryan Antman</b> Managing Director BryanAntman@JCRCapital.com 303.524.3310</td></tr></table>	<b>Sam Isaacson</b> Managing Director SamIsaacson@JCRCapital.com 303.531.0215	<b>Bryan Antman</b> Managing Director BryanAntman@JCRCapital.com 303.524.3310
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