

| EQUITY PROGRAM |

INVESTMENT PROFILE	Joint venture equity, preferred equity and structured debt for value-add, opportunistic and distressed transactions		
INVESTMENT SIZE	\$5-\$50 million		
CAPITAL	Up to 90% of required equity		
ASSET CLASSES	<ul style="list-style-type: none"> <li style="width: 33%;">• Multifamily <li style="width: 33%;">• Industrial/Flex <li style="width: 33%;">• Land (Finished Lots) <li style="width: 33%;">• Office (CBD) <li style="width: 33%;">• Hospitality (Select Service) <li style="width: 33%;">• Parking Garages <li style="width: 33%;">• Retail <li style="width: 33%;">• Condominiums <li style="width: 33%;">• Other Special Situations 		
SITUATIONS	<ul style="list-style-type: none"> <li style="width: 50%;">• Value-Add <li style="width: 50%;">• Note Financing <li style="width: 50%;">• Opportunistic <li style="width: 50%;">• Partnership Recapitalizations <li style="width: 50%;">• Discounted Payoffs <li style="width: 50%;">• Other Special Situations 		
GEOGRAPHY	Nationwide		
PRICING	Adjusted to the risk profile of the transaction		
TERM	6-60 Months		
OTHER	<ul style="list-style-type: none"> • In-house asset management • Programmatic capital is available 		
ABOUT JCR CAPITAL	JCR Capital is a Denver-based commercial real estate finance company that provides capital solutions to middle market sponsors nationwide. JCR invests through a series of discretionary funds, co-investment vehicles and managed accounts.		
CONTACT INFORMATION	<table style="width: 100%; border: none;"> <tr> <td style="text-align: center; width: 50%;"> Sam Isaacson Managing Director SamIsaacson@JCRCapital.com 303.531.0215 </td> <td style="text-align: center; width: 50%;"> Taylor Coe Director TaylorCoe@JCRCapital.com 303.763.1944 </td> </tr> </table>	Sam Isaacson Managing Director SamIsaacson@JCRCapital.com 303.531.0215	Taylor Coe Director TaylorCoe@JCRCapital.com 303.763.1944
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